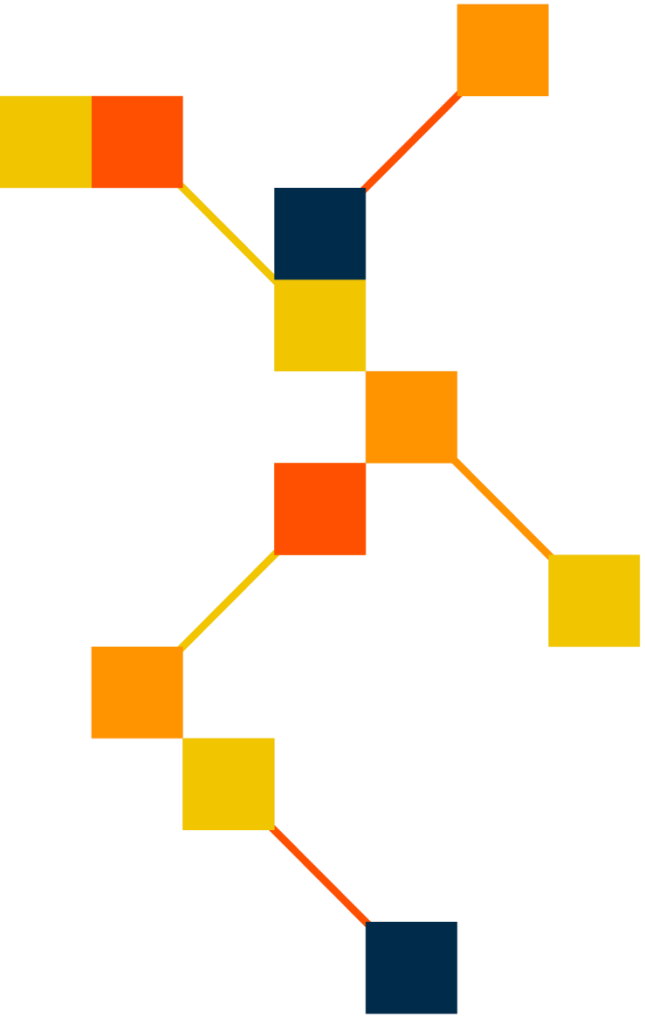


Accelerating The Creation Of Semiconductors

Corporate Overview

Charlie Janac

CEO

Saurabh Sinha

CFO

November 2026

ARTERIS IP

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This presentation and the accompanying oral presentation also contain estimates and other statistical data made by independent parties and by us relating to market size and growth and other data about our industry. This data involves a number of assumptions and limitations, and you are cautioned not to give undue weight to such estimates. In addition, projections, assumptions, and estimates of our future performance and the future performance of the markets in which we compete are necessarily subject to a high degree of uncertainty and risk.

In addition to the financials presented in accordance with U.S. generally accepted accounting principles ("GAAP"), this presentation includes the following non-GAAP metrics: non-GAAP operating expenses, non-GAAP operating income (loss) and free cash flow. Non-GAAP metrics have limitations as analytical tools and you should not consider them in isolation or as a substitute for or superior to the most directly comparable financial measures prepared in accordance with U.S. GAAP. There are a number of limitations related to the use of non-GAAP metrics versus their nearest GAAP equivalents. Other companies, including companies in our industry, may calculate non-GAAP metrics differently or may use other measures to evaluate their performance, all of which could reduce the usefulness of our non-GAAP metrics as tools for comparison. We urge you to review the reconciliation Arteris' non-GAAP metrics to the most directly comparable GAAP financial measures, and not to rely on any single financial measure to evaluate our business. See the Appendix for reconciliation between each non-GAAP metric and the most comparable GAAP measure.

Arteris is unable to provide a reconciliation of certain non-GAAP guidance metrics in this presentation because the corresponding GAAP measures are not accessible on a forward-looking basis. Due to the potential variability and limited visibility of the excluded items, providing such reconciliation would necessitate unreasonable effort.

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The Future of Humanity Runs on Semiconductors

AI workloads are expanding across data centers, the edge and entirely new markets.

NEW SEMICONDUCTOR TECHNOLOGIES



AI COMPUTE + CHIPLET ARCHITECTURES

More processors. More specialized IP.

- Data movement becomes a key competency.
- Multi-die SoCs extend beyond monolithic scaling.

SILICON-BASED BUSINESS CREATION



DATA CENTER • AUTOMOTIVE • DRONES • SPACE

Silicon-based businesses are scaling AI from the cloud to the edge.

- Compute is moving into more products and environments.
- Each shift raises the need for efficient data movement.

EMERGING SILICON BUSINESSES



HUMANOID ROBOTS + ORBITAL DATA CENTERS

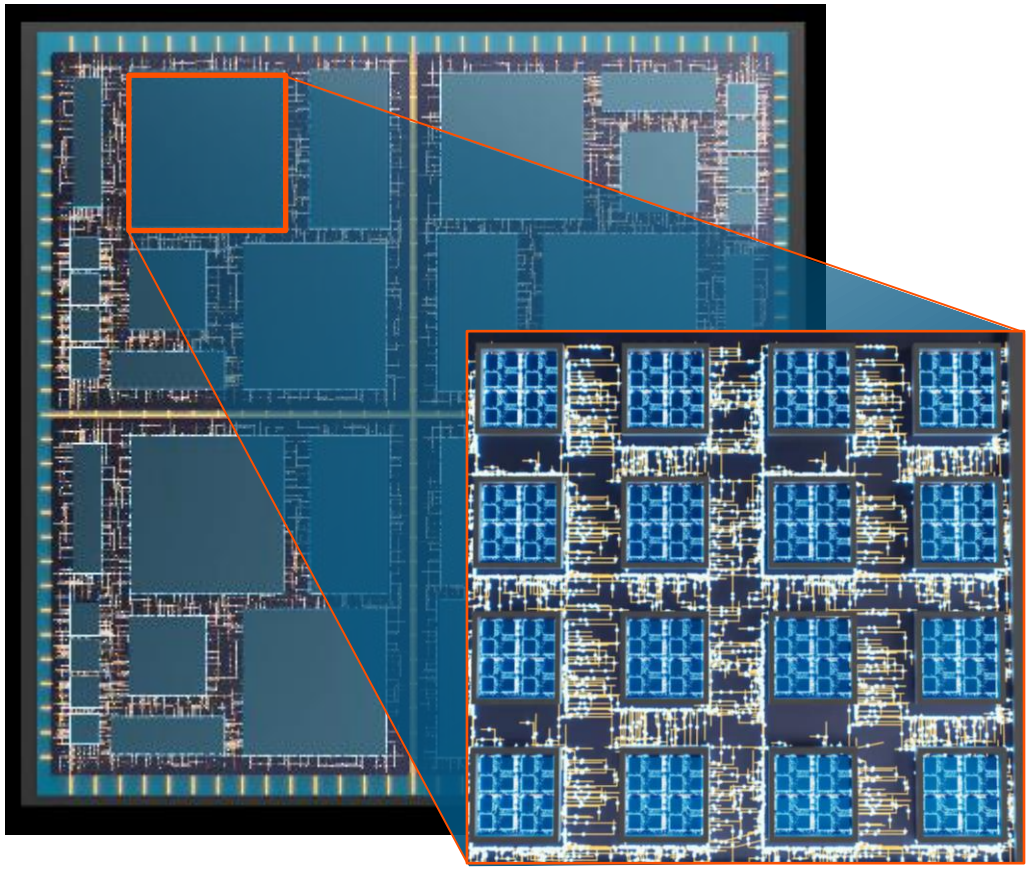
New categories create new silicon demand.

- Physical AI brings compute into the real world.
- Emerging infrastructure extends compute beyond Earth.

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Semiconductors Process Data, Store Data and Move Data

Arteris optimizes high performance, efficient, safe and secure silicon data movement



DATA'S ROLE IN THE SILICON SYSTEM

SILICON RESOURCE		DATA FUNCTION
Processors & logic	→	Data processing
Memory	→	Data storage
System IP	→	Data movement

Optimizing data transport is critical to function, performance and power efficiency.

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Arteris Products Enable Innovation Across Markets

ARTERIS PRODUCT LINES

NETWORK-ON-CHIP IP

- Cache coherent NoC IP
- Non-coherent NoC IP
- Data movement options

SoC INTEGRATION SOFTWARE

- IP block packaging
- SoC & chiplet integration
- HW-SW integration

CYBERSECURITY SOFTWARE

- Static analysis
- IP block and subsystem
- SoC and firmware

HOTTEST MARKETS USE SILICON-PROVEN ARTERIS TECHNOLOGY



ENTERPRISE COMPUTING



AUTOMOTIVE



AEROSPACE & DEFENSE



CONSUMER ELECTRONICS

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Arteris is the Leader Companies Count on for Silicon Success

SILICON-PROVEN SYSTEM IP

4 billion+ units shipped to date [1]

CONNECTING INNOVATION

1000+ SoC design starts to date [1]

INNOVATIVE TECHNOLOGY

151 patents and 159 patent applications [1]

SWITZERLAND OF IP

Any processor, any IP, any EDA, any foundry

BROAD ADOPTION

Used by 9 out of top 10 semiconductor companies

CUSTOMER SATISFACTION

Customer retention rate of ~90% [2]

Diversified Customer Base

Subset of Publicly Disclosed Customers



[1] As of September 30,2026
[2] Over a three year period ending September 30, 2026

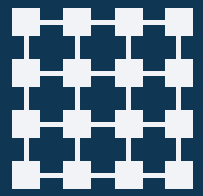
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Arteris Extends Data Movement Efficiency & Intelligence Across the Die Edge

Arteris Multi-Die Solution enables engineering teams to treat multiple dies as a unified architecture – improving design reuse and reducing integration complexity.

Traffic Behavior

Data movement does not stop at the die edge.



Quality of Service

High-priority traffic still needs predictable service across shared links.



Architectural Flexibility

Teams can evolve designs across multiple chiplets without starting over.



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Arteris Mitigates Semiconductor Cybersecurity Risks

Semiconductors are a growing target for attacks



CYCUITY TECHNOLOGY FROM ARTERIS

Detect and prevent sophisticated hardware security threats.

Identify design risks across the silicon stack, from IP blocks to full SoCs and firmware.

- IP BLOCKS
- FULL SoCs
- FIRMWARE

MITIGATE RISKS BEFORE MANUFACTURING

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Hardware Attacks That Took Years of Research Now Take Minutes

2018 | DISCOVER SPECTRE

~10	researchers
~7	institutions
10+ years	of side-channel science

Source: Spectre disclosure · arXiv:1801.01203

COST COLLAPSE

2026 | RECREATE SPECTRE

$1.25	in model usage
< 4 min	to recreate the attack

Source: uGEN · arXiv:2605.15503 · May 2026

Attack discovery was expert work. Automation is changing the pace.
Spectre showed that software can attack hardware.

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Market Drivers for Hardware Security Assurance

Regulations and standards are expanding semiconductor security requirements across sectors.

AEROSPACE & DEFENSE



- 2022 CHIPS Act
- CISA HBOM Framework

Increased national security focus on semiconductor security.

AUTOMOTIVE



- ISO/SAE 21434
- UNECE R155

Industry standards across hardware and software drive compliance needs.

INDUSTRIAL



- IEC 62443 for IoT and ICS
- PSA Certification
- U.S. Cyber Trust Mark

Standards emerge to meet sector-specific needs.

ENTERPRISE COMPUTING



- Multi-tenant cloud & AI compute
- 3rd party silicon IP assurance
- Chiplet and multi-die complexity

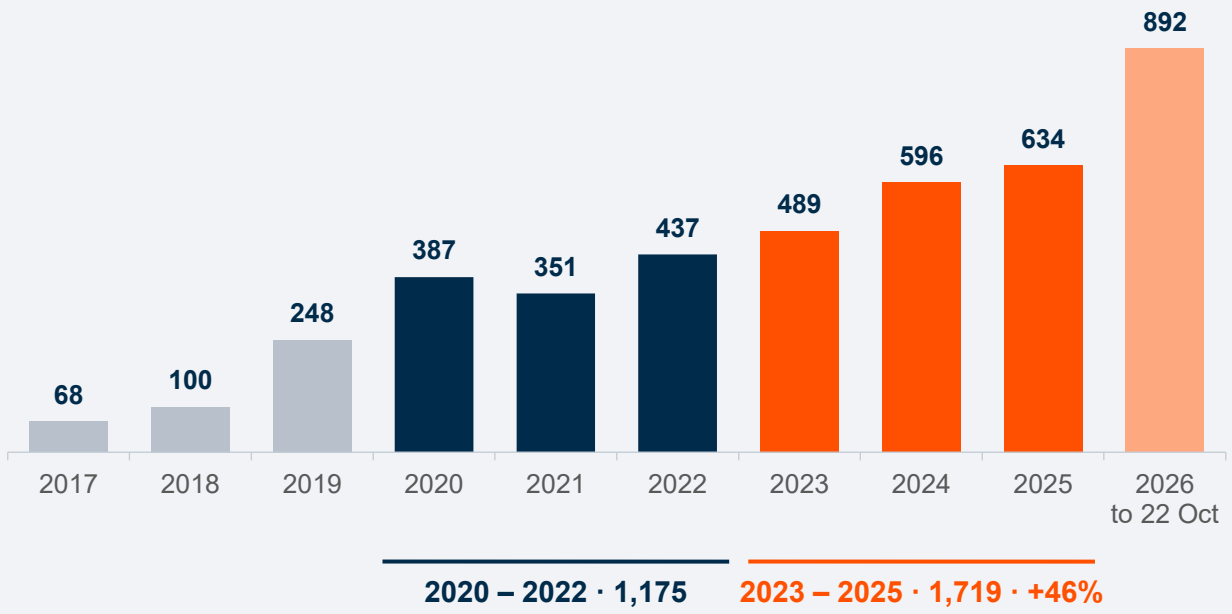
Growing treat level for security and privacy with advent of frontier models.

Legislation & Regulatory expectations are broadening—driving demand for hardware security assurance. EU Cyber Resilience Act (CRA), Radio Equipment Directive (RED)

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Hardware Vulnerabilities Keep Rising

Hardware CVEs per year



Reported CVEs mapped to MITRE's hardware weakness view (CWE-1194);
CVE Program and NVD records reconciled, 22 Oct 2026. 2026 is year to date.

Why the count keeps rising

- Growing frontier AI models use in cyber attacks
- Integration of complex security features in silicon
- Inclusion of embedded processors
- Secure boot dependencies
- Software actions that trigger hardware changes
- Data left in unsecured memory locations

More complex security requirements need more dynamic security verification.

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Key Arteris Customer and Ecosystem Highlights from Last Quarter

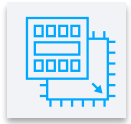
Expanding adoption across cloud, AI compute, automotive and trusted silicon.



HYPERSCALE

A leading hyperscaler expands its Arteris license

Extending adoption to HPC chips and chiplets.



AI COMPUTE

Two leading semiconductor companies deepen adoption

Expanded use of Arteris supports next-generation AI accelerators and data center compute.



AUTOMOTIVE

A major OEM advances successive chip generations

Arteris technology supports the OEM's in-house advanced chip designs.



CYBERSECURITY

Cycuity expands its trusted third-party IP program

Third-party IP program through the Trusted and Assured Microelectronics program, in collaboration with BAE Systems and SiFive.

BROADENING ADOPTION OF TRUSTED SYSTEM IP AND HARDWARE SECURITY ASSURANCE ACROSS THE SILICON ECOSYSTEM

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Proven Success – Arteris Surpasses 1000 Customer Design Starts

1,000

CUSTOMER DESIGN STARTS

Two decades of semiconductor evolution and the forces shaping what comes next.








THE MILESTONE

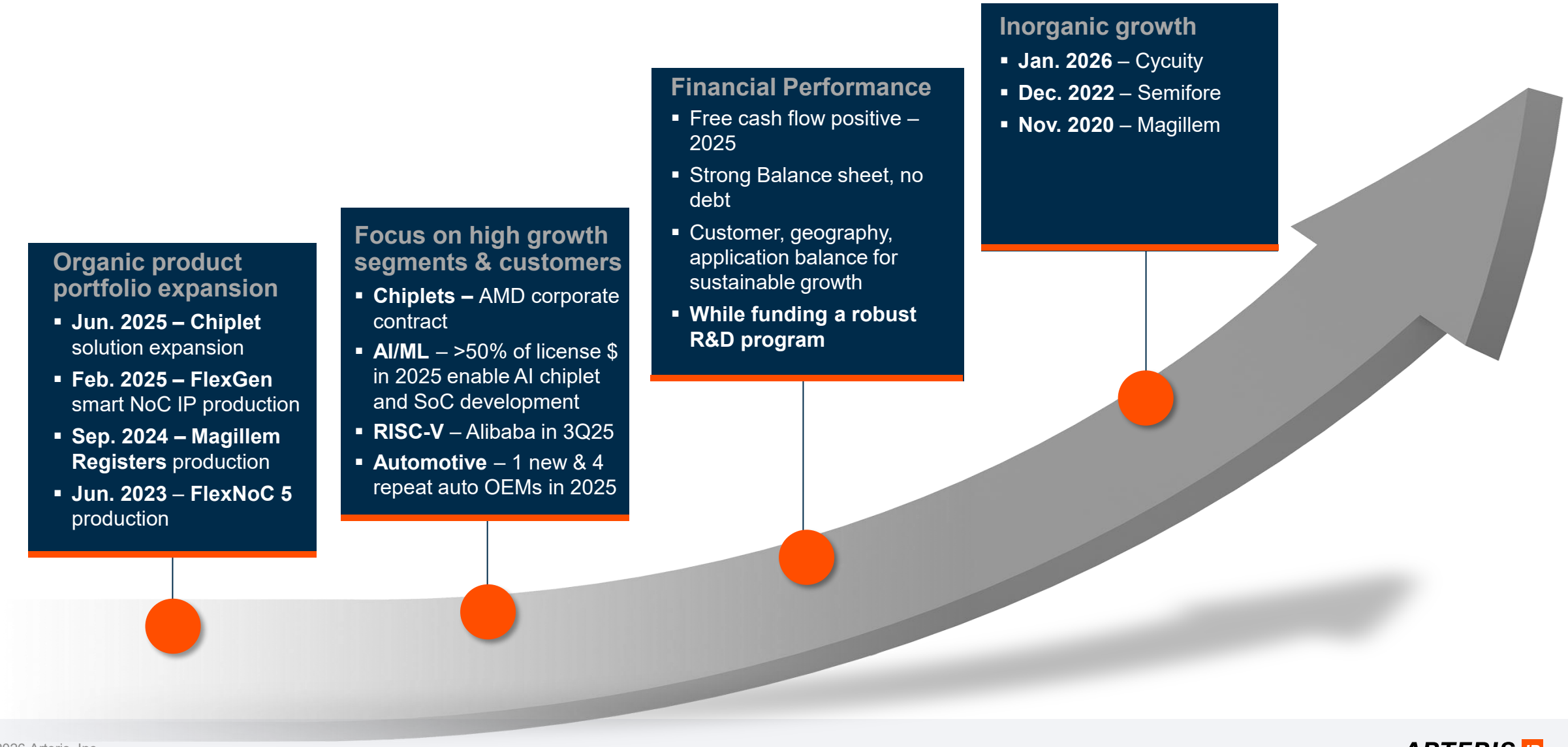
1,000 designs reflect Arteris' role in enabling successive generations of advanced silicon across a wide range of applications.

THE EVOLUTION

From smartphones and advanced automotive systems to AI infrastructure, autonomous robotics and space applications.

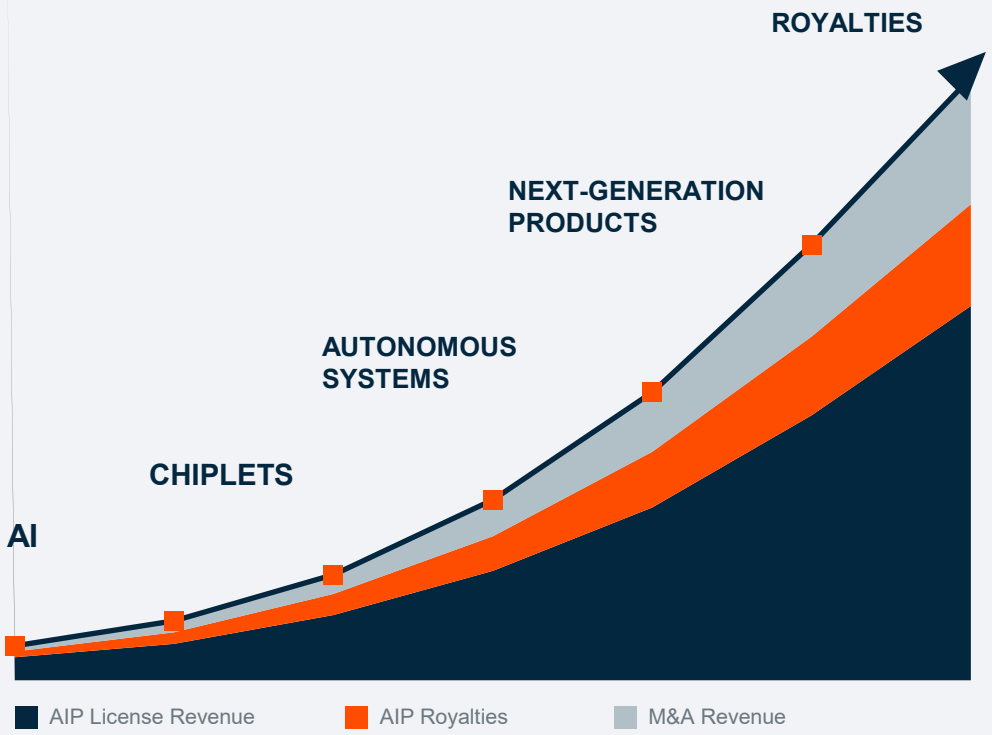
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Arteris – Converting Historical Trends Into Focused Business Opportunity



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Arteris Revenue Growth Strategy



Management estimates, 2025–2029

ORGANIC AIP LICENSE REVENUE

HIGH TEENS / LOW 20% CAGR

Growth drivers

- AI data center with HPC support
- Multi-die / chiplet designs
- Smart Edge AI devices
- Semiconductor cybersecurity
- Physical AI with MCU support
- IP and software product releases

AIP ROYALTIES

Estimated 30%+ CAGR

INORGANIC GROWTH

M&A TARGETED EVERY 1–3 YEARS

- Revenue / cash-accretive, profitable opportunities
- Synergies with existing product lines and SoC markets

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Financial Overview

Saurabh Sinha

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3Q 2026 Actuals vs Guidance

In $ millions	3Q 2026 Guidance	3Q 2026 Results	
Revenue	24 – 25	**25.8**	Above top-end of guidance range
ACV + Royalties	99 – 103	**104**	Above top-end of guidance range
Non-GAAP Operating Income (Loss)[1]	(3) – (1)	**(1.2)**	Near top-end of guidance range[2]

1. *Non-GAAP measure: See appendix for reconciliation to closest GAAP measure*
2. *Impacted by higher employer payroll taxes related to French employee RSU vesting*

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3Q 2026 Business Highlights

	3Q'25 $M	2Q'26 $M	**3Q'26 $M**	*Y/Y*
Revenue	17.4	**24.1**	**25.8**	▲*48%*
ACV + Royalties	74.9	**99.5**	**104**	▲*39%*
NG OpEx*	19.5	**25.5**	**24.0**	▲*24%*
NGOI*	(3.5)	**(4.6)**	**(1.2)**	▲*65%*
RPO	105	**135**	**135**	▲*29%*

- Record-high revenue and ACV+R beating the top end of our 3Q guidance ranges
  - Revenue and ACV+R increased over 48% and 39% Y/Y respectively, driven by multiple large deals in the quarter, including significant SIA renewals and SIP business expansions with top US tech and semi customers
- RPO of $135M, a 29% increase Y/Y
- Non-GAAP operating income (loss) of ($1.2M), a 65% Y/Y improvement, building towards our 4Q goal of NG profitability

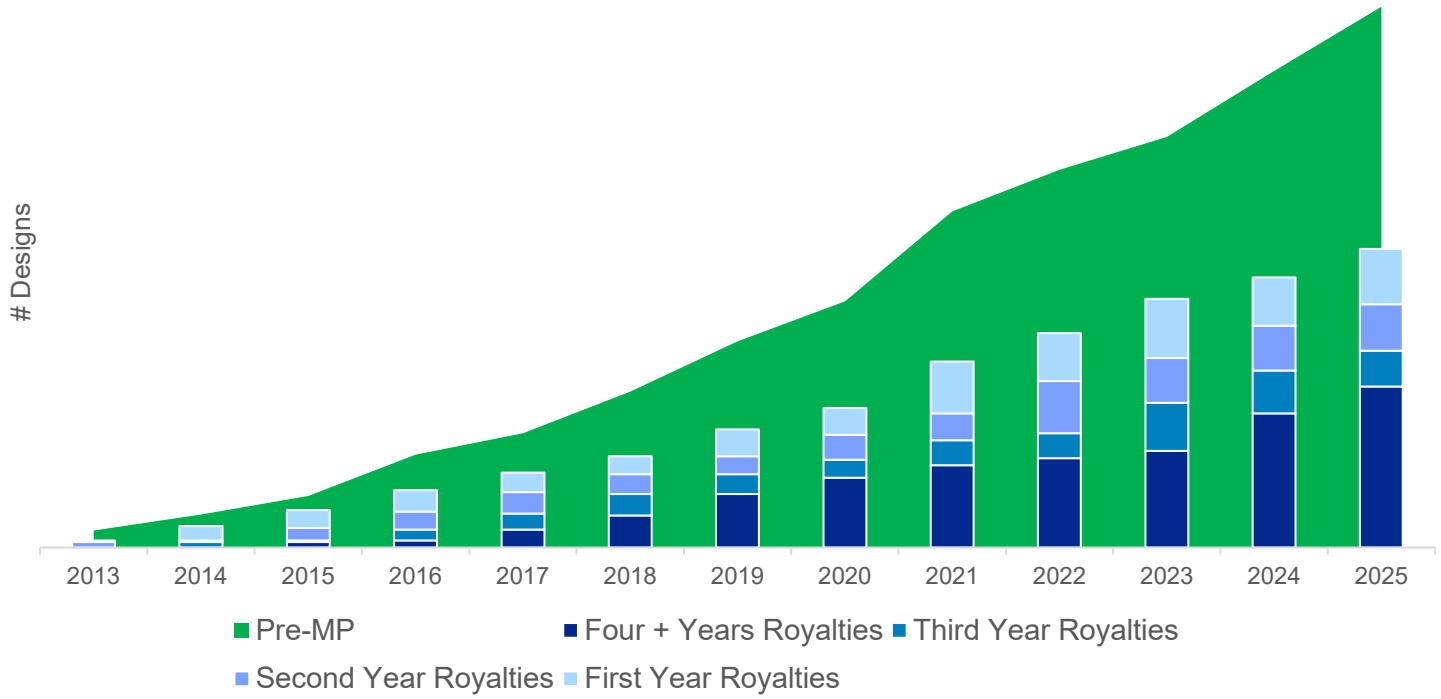
**Non-GAAP measure: See appendix for reconciliation to closest GAAP measure*

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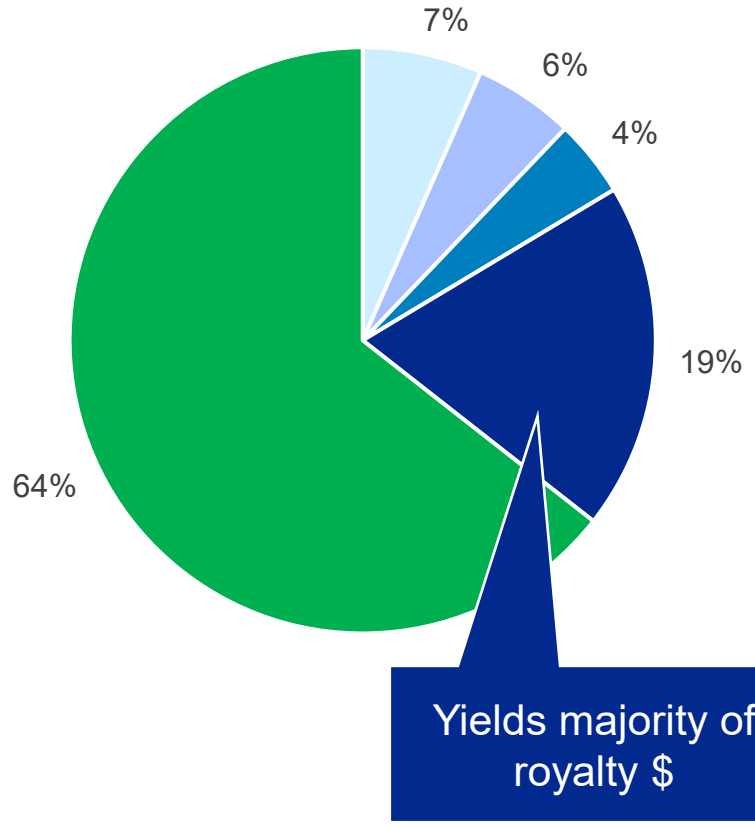
Future Royalty Engine

>60% of design wins waiting to deliver royalty revenue; >45% of customer designs in production still ramping up

Royalty Pipeline*



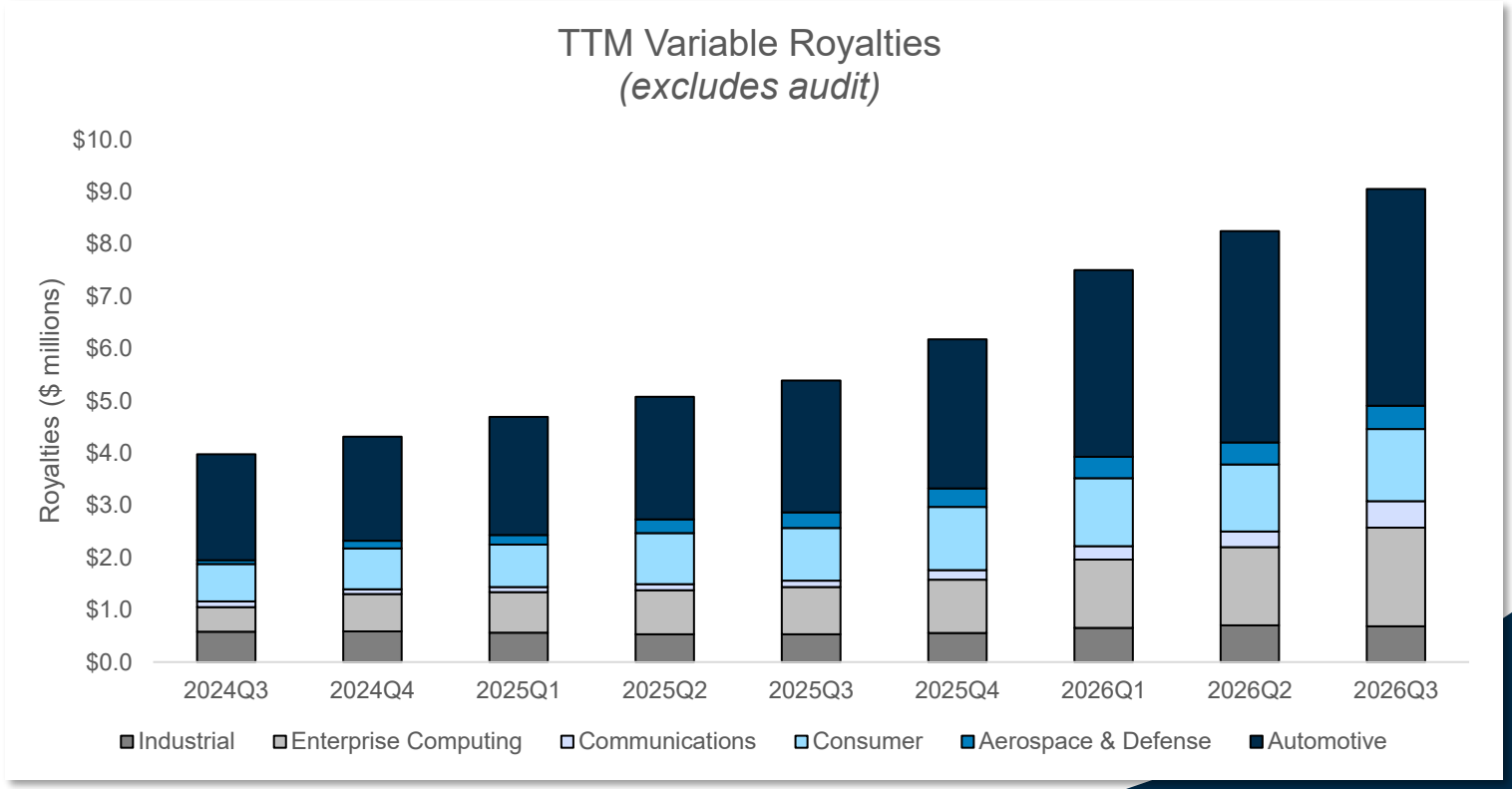
Royalty Design Maturity



*Full-year data as of December 31, 2025

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Design Wins Result in Future Royalty Expansion



- Primarily driven by automotive, but with growing contributions in all verticals
- New royalty designs reaching mass production every quarter



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Guidance

4Q 2026 Guidance

ACV + Royalties[1]

$103M - $107M

Revenue[2]

$25.7M - $26.7M

Non-GAAP Op. Income

($0.9M) – $1.1M

FY 2026 Guidance

ACV + Royalties[3]

$103M - $107M
(+$1M from previous guidance)

Revenue[4]

$98.5M - $99.5M
(+$2.5M from previous guide)

Non-GAAP Op. Income

($9.2M) – ($7.2M)
(+$0.3M from previous guide)

Free Cash Flow

$5M – $9M
(maintained)

1. *105M at the midpoint, +$21.4M Y/Y (+26%)*
2. *26.2M at the midpoint, +$6.1M Y/Y (+30%)*
3. *105M at the midpoint, +$21.4M Y/Y (+26%)*
4. *99M at the midpoint, +$28.4M Y/Y (+40%)*

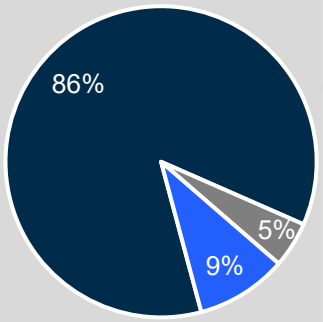
Arteris has not provided a quantitative reconciliation of its 4Q 2026 or FY 2026 guidance for non-GAAP operating income or free cash flow, in either case, to the closest GAAP measure, within this press release because the Company is unable, without making unreasonable efforts, to calculate certain reconciling items with confidence. These items, which could materially affect the computation of forward-looking GAAP measures, are inherently uncertain and depend on various factors, some of which are outside of the Company's control.

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Key Financial Parameters

Revenue

Derived from 2 Main Sources



License & Support
- Fully ratable (since 2Q'23)
- 2 – 3 year average design term
- Long-term CAGR[1]:high 10s – low 20s%

Royalties
- Long-term CAGR[1]: ~2x license growth rate
- Diverse royalty stream across multiple verticals, dozens of customers

Professional Services
- Includes gov't sub-contracting

Operating Expense

- Ongoing scale up R&D / Channel investment
- Operating leverage from G&A

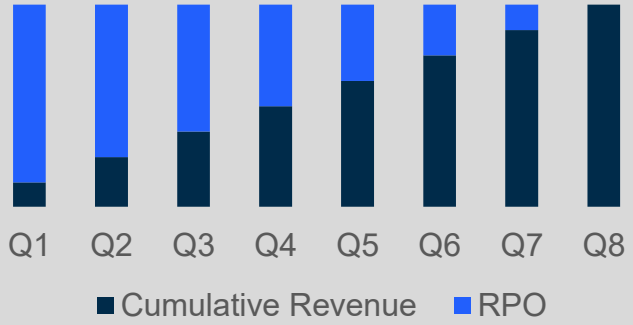
Free Cash Flow

- Majority of deals paid up front
- Revenue deferred
- OpEx as incurred

→ FCF Leads NGOI

Remaining Performance Obligations (RPO)

Essentially deferred revenue on BS

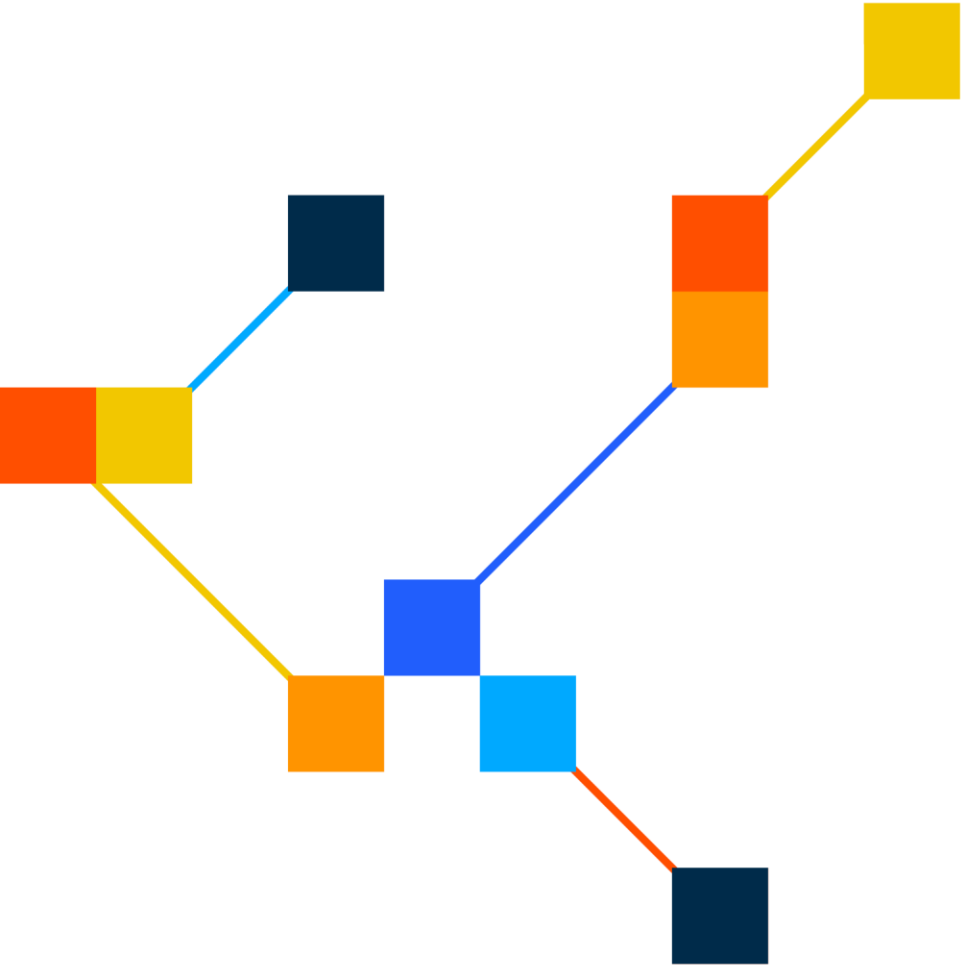


RPO +29% Y/Y

Illustrative example based on historic performance and not necessarily indicative of future results

[1]Management estimates, 2025 - 2029

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Appendix - Non-GAAP Financial Measures

To supplement our financial results, which are prepared and presented in accordance with GAAP, we use certain non-GAAP financial measures, as described below, to understand and evaluate our core performance. These non-GAAP measures, which may be different than similarly-titled measures used by other companies, are presented to enhance investors' overall understanding of our financial performance and should not be considered in isolation, as a substitute for, or superior to, the financial information prepared and presented in accordance with GAAP.

We define "Non-GAAP gross profit" and "Non-GAAP gross margin" as GAAP gross profit and GAAP gross margin, respectively, adjusted for stock-based compensation expense included in cost of revenue and amortization of acquired intangible assets included in cost of revenue. We define "Non-GAAP loss from operations" as our GAAP loss from operations adjusted to exclude stock-based compensation expense, amortization of acquired intangible assets and acquisition-related costs, which include advisory, legal, accounting, valuation, other professional or consulting fees, integration costs and changes in the fair value of the contingent consideration related to our acquisition of Cycuity. We define "Non-GAAP net loss" as our net loss adjusted to exclude stock-based compensation, amortization of acquired intangible assets and acquisition-related costs.

The above items are excluded from our Non-GAAP gross profit, Non-GAAP operating expenses and Non-GAAP operating income (loss) because these items are non-cash in nature, or are not indicative of our core operating performance, and render comparisons with prior periods and competitors less meaningful. We believe Non-GAAP gross profit, Non-GAAP operating expenses and Non-GAAP operating income (loss) provide useful supplemental information to investors and others in understanding and evaluating our results of operations, as well as provide a useful measure for period-to-period comparisons of our business performance.

We define free cash flow as net cash provided by (used in) operating activities less cash used for purchases of property and equipment. We believe that free cash flow is a useful indicator of liquidity that provides information to management and investors, even if negative, about the amount of cash used in our operations other than that used for investments in property and equipment.

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Appendix - GAAP To Non-GAAP Reconciliation

Operating expenses

In $ thousands	Three Months Ending: Sep 30, 2025	June 30, 2026	Sep 30, 2026
Operating expenses	24,356	34,435	33,639
Less:			
Stock-based compensation expense	4,728	5,963	8,744
Amortization of acquired intangible assets	167	727	726
Acquisition-related costs	-	2,215	121
Non-GAAP operating expenses	19,461	25,530	24,048

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Appendix - GAAP To Non-GAAP Reconciliation

Operating income (loss)

In $ thousands	Three Months Ending: Sep 30, 2025	June 30, 2026	Sep 30, 2026
Operating Income (Loss)	(8,714)	(13,908)	(11,316)
Add:			
Stock-based compensation expense	4,956	6,347	9,186
Amortization of acquired intangible assets	217	777	776
Acquisition-related costs	-	2,215	121
Non-GAAP Operating Income (Loss)	(3,541)	(4,569)	(1,233)

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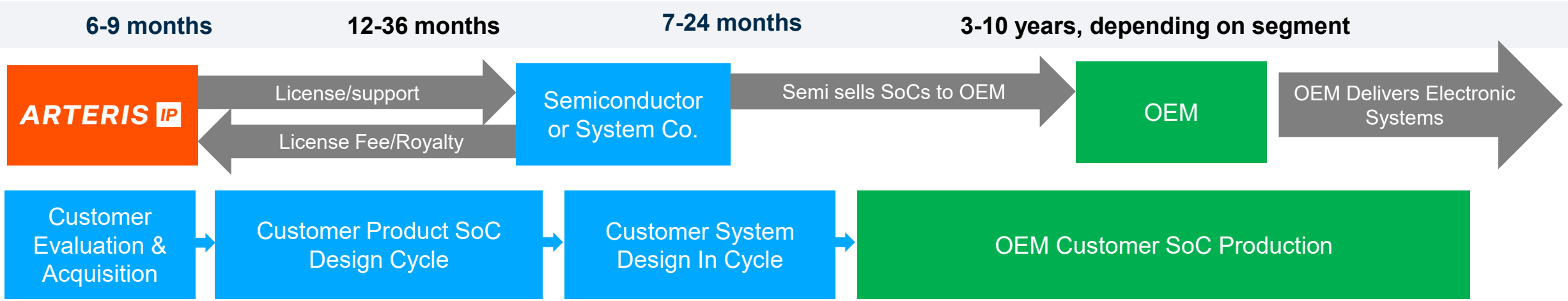
Appendix –Free Cash Flow

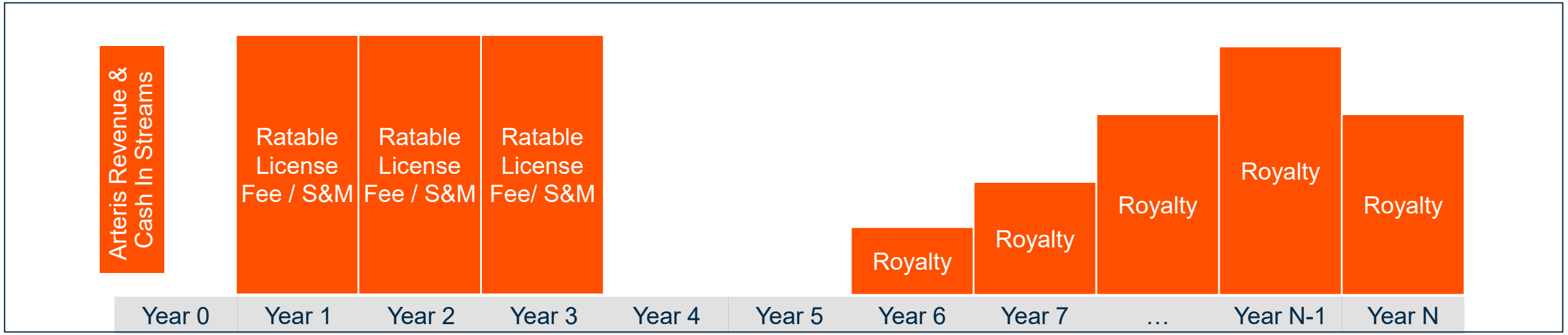
In $ thousands	Three Months Ending: Sep 30, 2025	June 30, 2026	Sep 30, 2026
Net cash provided by (used in) operating activities	3,187	9,210	(1,751)
Less:			
Purchase of property and equipment	716	595	375
Free cash flow	2,471	8,615	(2,126)

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Appendix - Arteris Business Model

Arteris customers have delivered 4 Billion+ chips/chiplets based on 1000+ SoC projects

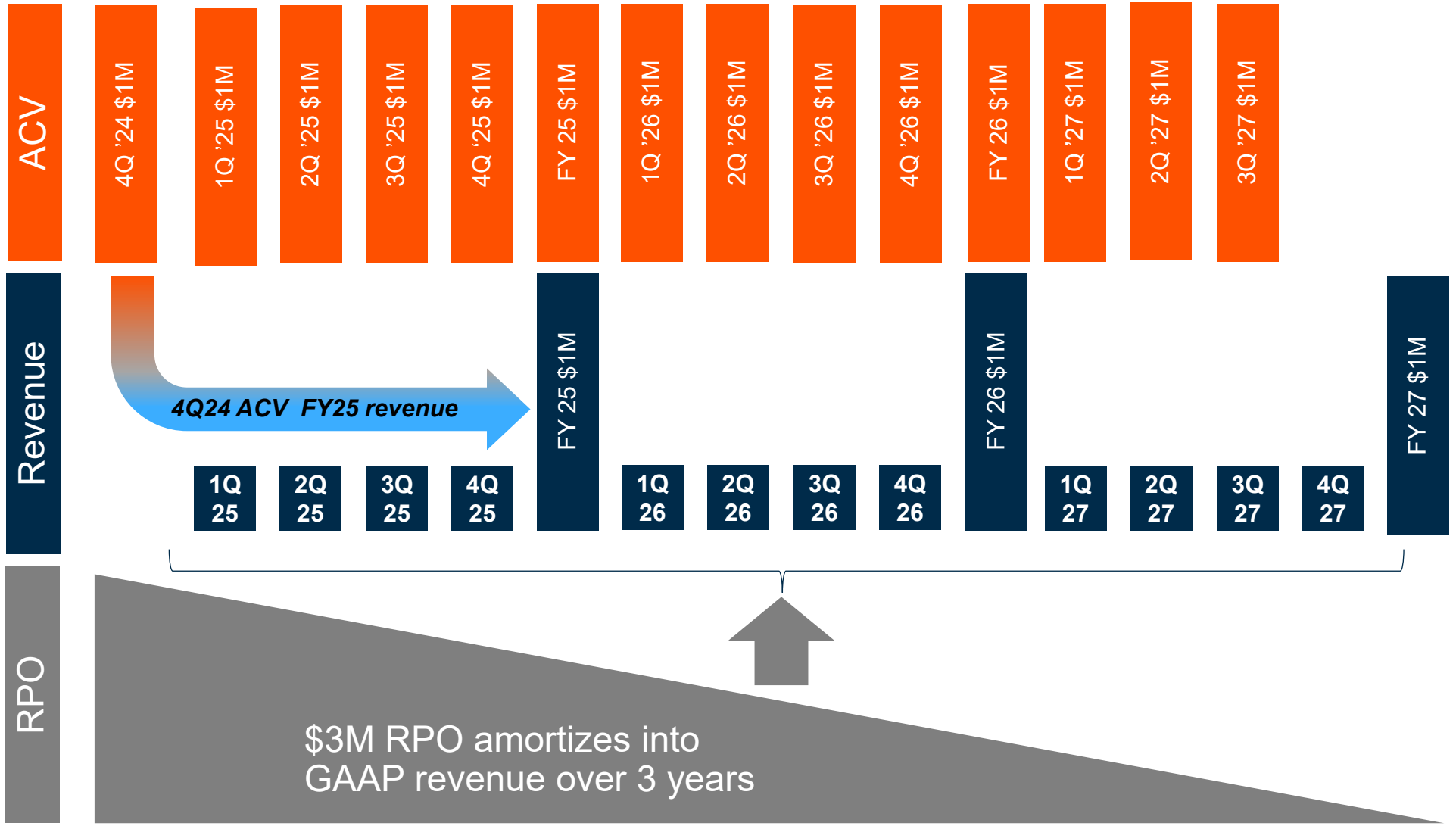




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Appendix - License Revenue / ACV / RPO Model

Example $3M deal, 36-month license term



$3M / 3 Yr
Deal Signed
12/29/24

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